# 75 POINT DESIGNER'S CHECKLIST How to Attract, Win & Keep Clients

## ATTRACTING THE CLIENT

Be you **<u>Find your differentiation</u>** Have an attitude of excellence Get clients from **Remote.co** Get clients from Authentic Jobs Get clients from **Dribbble** Get clients from **SolidGigs** Get clients from Juilicy Get clients from Inbound Get clients from LinkedIn Jobs Get clients from Thumbtack Have jobs emailed from Workshop Have jobs emailed from Working Nomads Find more **<u>qualified design leads</u>** Limit portfolio - quality over quantity Use a scheduling service like **<u>Calendly</u>** Share your personal story Share your design background Show the "behind the scenes" Explain your <u>creative process</u> Keep your contact form limited Learn SEO Learn conversion-centered design Set up Google My Business listing Become an "Award-Winning" designer Get featured on **Logoinspirations** Get featured on Logos.ai Be a mentor on **RookieUp** Start a blog Start a podcast □ Write an eBook WINNING THE CLIENT Make a good first impression Phone converts better than email

- Research the business pre-convo
- Write down questions pre-convo
- Listen way more than you talk
- Discover what makes them "tick"
- Ask thought-provoking questions
- Slow down when you talk
- Give initial ideas for the project
- Show confidence

- 🗌 Stay humble
- Have empathy
- □ Show them you (actually) care
- Avoid design jargon
- Discover commonalities to help connect
- Communicate your design process
- Communicate value
- Determine the worth of the project
- Confidently give your rate
- Convey payment method
- Give a reasonable turnaround time
- Convey all deliverables that are provided

#### Set project expectations

- Show that you're excited
- Ask if they have questions
- Ask if they would like to move forward
- Send questionnaire to delve deeper

#### Follow-up

- □ 2nd Follow-up (if need be)
- Email some of your best design work
- Send client references
- Send perfect client testimonials
- Give relevant case studies

# **KEEPING THE CLIENT**

- <u>"Thank you" goes a long way</u>
- "How can I help?" goes a long way
- Reply quickly
- Keep your promises
- Go beyond the call
- Admit when you're wrong
- Understand their goals
- Stay focused on their goals
- Clearly present your other services
- Communicate your availability
- Don't be overbearing

### Don't be pushy

- Spread the word about their brand
- Check in to see how things are going
- Reach out after a holiday

